Dear Sir/Madam

**Re:**

Date of Birth:

National Insurance No:

Please accept this letter as my authority to provide any information on the above policy to the financial adviser outlined below:-

Purposeful.Money Ltd

Sir Peter Thompson House

25 Market Close

Poole

Dorset

BH15 1NE

Could you please send my information directly to Purposeful.Money.

I authorise Purposeful.Money and affiliated companies to maintain personal and financial information with regard to my circumstances on file (electronic and/or paper based) as required to be able to advise on my pension or investment needs.

Yours faithfully

Signed…………………………….. Date……………………………..